

Presented by  
Ogletree Deakins'  
**PHILADELPHIA OFFICE**

You're invited to an informative and educational briefing to address key ethics issues for in-house counsel and human resources professionals.



**DATE**

Tuesday, May 6, 2025



**TIME**

4:00 – 5:00 p.m. Program  
5:00 – 6:00 p.m. Cocktail reception  
(Registration will begin at 3:30 p.m.)



**COST**

Complimentary for clients and friends of the firm  
\$300 per person for all others  
(Program materials and a cocktail reception are included.)



**LOCATION**

Victory Brewing Company  
1776 Benjamin Franklin Parkway  
Philadelphia, PA 19103  
(445) 223-1130



**REGISTRATION**

Register online at [www.ogletree.com](http://www.ogletree.com), or contact Diane Waninger at (215) 995-2836 or [diane.waninger@ogletree.com](mailto:diane.waninger@ogletree.com). To request an accommodation for a disability, please email [accessibility@ogletree.com](mailto:accessibility@ogletree.com) as soon as possible.

We have submitted this program to the HR Certification Institute and SHRM for review and are applying for Pennsylvania and New Jersey CLE credit.

# AGENDA

3:30 – 3:55 p.m.

## **REGISTRATION**

3:55 – 4:00 p.m.

## **INTRODUCTION**

*Presenter:* Jacqueline R. Barrett

4:00 – 5:00 p.m.

## **WORKPLACE INVESTIGATIONS—PRIVILEGED OR NOT?**

Investigations in the workplace often involve attorneys, both in-house and/or outside counsel, who can serve as investigators or advisors. But when does their involvement make the investigation or certain aspects of it protected by the attorney-client privilege, and to which communications does the privilege attach? When might employers want to invoke or waive this privilege? Join this session for a discussion of the Model Rules of Professional Conduct and an overview of the attorney-client privilege in relation to workplace investigations.

*Presenters:* Robert C. Perryman and Immon Shafiei

5:00 – 6:00 p.m.

## **COCKTAIL RECEPTION**